IOP \$65,00 20941!

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
IMAGETEC L.P.		105/21/2010	LIMITED PARTNERSHIP: ILLINOIS

RECEIVING PARTY DATA

Name:	HARRIS N.A.		
Street Address:	11 WEST MONROE STREET		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	NATL BANKG ASSN: ILLINOIS		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark		
Registration Number:	2094157	IMAGETEC		
Registration Number:	2073213	IMAGETEC		

CORRESPONDENCE DATA

Fax Number: (630)920-6975

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 6309202681

Email: GREGORY.SJULLIE@HARRISBANK.COM

Correspondent Name: GREG SJULLIE

Address Line 1: 111 WEST MONROE STREET
Address Line 4: CHICAGO, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	B023969	
NAME OF SUBMITTER:	RICHARD CUCCO	
Signature:	/RICHARD CUCCO/	

TRADEMARK REEL: 004224 FRAME: 0752

900164632

Date:	06/15/2010	
Total Attachments: 7		
source=2094157, 2073213, 6.15.10 Traden	nark Application#page1.tif	
source=2094157, 2073213, 6.15.10 Trademark Application#page2.tif		
source=2094157, 2073213, 6.15.10 Traden	nark Application#page3.tif	
source=2094157, 2073213, 6.15.10 Tradem	nark Application#page4.tif	
source=2094157, 2073213, 6.15.10 Traden	nark Application#page5.tif	
source=2094157, 2073213, 6.15.10 Traden	nark Application#page6.tif	
source=2094157, 2073213, 6.15.10 Tradem	nark Application#page7.tif	

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "Security Agreement") made as of this 12th day of May, 2010, by IMAGETEC L.P., an Illinois limited partnership ("Grantor"), in favor of HARRIS N.A., a national banking association, with an office at 111 West Monroe Street, Chicago, Illinois 60603 ("Lender"):

WITNESSETH

WHEREAS, Grantor and Lender are parties to that certain Credit Agreement and Security Agreement, each dated as of even date herewith (as each is amended, restated, modified or supplemented and in effect from time to time, the "Credit Agreement" and the "Security Agreement")) and other related loan documents dated as of even date herewith (collectively, with the Credit Agreement and the Security Agreement, and as each may be amended, restated, modified or supplemented and in effect from time to time, the "Financing Agreements"), which Financing Agreements provide (i) for Lender to, from time to time, extend credit to or for the account of Grantor and (ii) for the grant by Grantor to Lender of a security interest in certain of Grantor's assets, including, without limitation, its trademarks and trademark applications.

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Financing Agreements</u>. The Financing Agreements and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Credit Agreement and the Security Agreement.
- 2. Grant and Reaffirmation of Grant of Security Interests. To secure the complete and timely payment and satisfaction of the Obligations, Grantor hereby grants to Lender, and hereby reaffirms its prior grant pursuant to the Financing Agreements of, a continuing security interest in Grantor's entire right, title and interest in and to all of its now owned or existing and hereafter acquired or arising trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other business identifiers, prints and labels on which any of the foregoing have appeared or appear, all registrations and recordings thereof, and all applications (other than "intent to use" applications until a verified statement of use is filed with respect to such applications) in connection therewith, including, without limitation, the trademarks and applications listed on Schedule A attached hereto and made a part hereof and the trademarks, and renewals thereof, and all income, royalties, damages and payments now or hereafter due and/or payable under or with respect to any of the foregoing, including, without limitation, damages and payments for past, present and future infringements of any of the foregoing and the right to sue for past, present and future infringements of any of the foregoing (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the "Trademarks"); all rights corresponding to any of the foregoing throughout the world and the goodwill of the Grantor's business connected with the use of and symbolized by the Trademarks.

CHICAGO\2937136.4 ID\SDS - 102889/0007

- 3. <u>Warranties and Representations</u>. Grantor warrants and represents to Lender that:
 - (i) no Trademark has been adjudged invalid or unenforceable by a court of competent jurisdiction nor has any such Trademark been cancelled, in whole or in part and each such Trademark is presently subsisting;
 - (ii) Grantor is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to each Trademark, free and clear of any liens, charges and encumbrances, other than liens permitted under Section 8.10 of the Credit Agreement, including without limitation, shop rights and covenants by Grantor not to sue third persons;
 - (iii) Grantor has no notice of any suits or actions commenced or threatened in writing with reference to any Trademark; and
 - (iv) Grantor is duly authorized to execute and deliver this Security Agreement and perform its terms.
- 4. Restrictions on Future Agreements. Grantor agrees that until the Obligations shall have been satisfied in full (other than contingent indemnity obligations) and the Financing Agreements shall have been terminated, Grantor shall not, without the prior written consent of Lender, sell or assign its interest in any Trademark or enter into any other agreement with respect to any Trademark which would affect the validity or enforcement of the rights transferred to Lender under this Security Agreement.
- 5. New Trademarks. Grantor represents and warrants that, based on a diligent investigation by Grantor, the Trademarks listed on Schedule A constitute all of the federally registered Trademarks, and federal applications for registration of Trademarks now owned by Grantor. If, before the Obligations shall have been satisfied in full (other than contingent indemnity obligations) or before the Financing Agreements have been terminated, Grantor shall (i) become aware of any existing Trademarks of which Grantor has not previously informed Lender, or (ii) become entitled to the benefit of any Trademarks, which benefit is not in existence on the date hereof, the provisions of this Security Agreement above shall automatically apply thereto and Grantor shall give to Lender prompt written notice thereof. Grantor hereby authorizes Lender to modify this Security Agreement by amending Schedule A to include any such Trademarks.
- 6. <u>Term.</u> The term of this Security Agreement shall extend until the payment in full of the Obligations (other than contingent indemnity obligations) and the termination of the Financing Agreements. Grantor agrees that upon the occurrence and during the continuance of an Event of Default, the use by Lender of all Trademarks shall be without any liability for royalties or other related charges from Lender to Grantor.
- 7. Release of Security Agreement. This Security Agreement is made for collateral purposes only. Upon payment in full of the Obligations and termination of the

CHICAGO\2937136.4 ID\SDS - 102889/0007 Financing Agreements, Lender shall take such actions as may be necessary or proper to terminate the security interests created hereby and pursuant to the Financing Agreements.

- 8. <u>Expenses</u>. All reasonable expenses, including reasonable counsel fees, incurred in connection with the performance of any of the agreements set forth herein shall be borne by Grantor. All fees, costs and expenses, of whatever kind or nature, including reasonable attorneys' fees and legal expenses, incurred by Lender in connection with the filing or recording of any documents with the United States Patent and Trademark Office or, following the occurrence and during the continuance of an Event of Default, in protecting, maintaining or preserving the Trademarks or defending or prosecuting any actions or proceedings arising out of or related to the Trademarks shall be borne by and paid by Grantor and until paid shall constitute Obligations.
- 9. <u>Duties of Grantor</u>. To the extent necessary for the conduct of its business, Grantor shall have the duty (i) to file and prosecute diligently any trademark applications pending as of the date hereof or hereafter until the Obligations shall have been paid in full (other than contingent indemnity obligations) and the Financing Agreements have been terminated, (ii) to preserve and maintain all rights in the Trademarks, as commercially reasonable and (iii) to ensure that the Trademarks are and remain enforceable, as commercially reasonable. Any reasonable expenses, including reasonable counsel fees, incurred in connection with the Obligations under this Section 9 shall be borne by Grantor.
- 10. <u>Lender's Right to Sue</u>. Following the occurrence and during the continuance of an Event of Default, Lender shall have the right, but shall in no way be obligated, to bring suit in its own name to enforce the Trademarks and, if Lender shall commence any such suit, Grantor shall, at the request of Lender, do any and all lawful acts and execute any and all proper documents reasonably required by Lender in aid of such enforcement and Grantor shall promptly, upon demand, reimburse and indemnify Lender for all reasonable expense incurred by Lender in the exercise of its rights under this <u>Section 10</u>.
- 11. Waivers. No course of dealing between Grantor and Lender, nor any failure to exercise, nor any delay in exercising, on the part of Lender, any right, power or privilege hereunder or under the Financing Agreements shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.
- 12. <u>Severability</u>. The provisions of this Security Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Security Agreement in any jurisdiction.
- 13. <u>Modification</u>. This Security Agreement cannot be altered, amended or modified in any way, except as specifically provided in Section 5 hereof or by a writing signed by the parties hereto.

CHICAGO\2937136.4 ID\SDS - 102889/0007

- Cumulative Remedies; Power of Attorney; Effect on Financing 14. All of Lender's rights and remedies with respect to the Trademarks, whether established hereby or by the Financing Agreements, or by any other agreements or by law shall be cumulative and may be exercised singularly or concurrently. Grantor hereby authorizes Lender upon the occurrence and during the continuance of an Event of Default, to make, constitute and appoint any officer or agent of Lender as Lender may select, in its sole discretion, as Grantor's true and lawful attorney-in-fact, with power to (i) endorse Grantor's name on all applications, documents, papers and instruments necessary or desirable for Lender in the use of the Trademarks, (ii) take any other actions with respect to the Trademarks as Lender deems reasonably necessary to enforce its rights under this Agreement, (iii) grant or issue any exclusive or non-exclusive license under the Trademarks to anyone or (iv) assign, pledge, convey or otherwise transfer title in or dispose of the Trademarks to anyone. Grantor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney shall be irrevocable until the Obligations shall have been paid in full (other than contingent indemnity obligations) and the Financing Agreements have been terminated. Grantor acknowledges and agrees that this Security Agreement is not intended to limit or restrict in any way the rights and remedies of Lender under the Financing Agreements but rather is intended to facilitate the exercise of such rights and remedies. Lender shall have, in addition to all other rights and remedies given it by the terms of this Security Agreement and the Financing Agreements, all rights and remedies allowed by law and the rights and remedies of a secured party under the Uniform Commercial Code as enacted in Illinois.
- 15. <u>Binding Effect; Benefits</u>. This Security Agreement shall be binding upon Grantor and its respective successors and assigns, and shall inure to the benefit of Lender, its successors, nominees and assigns.
- 16. <u>Governing Law</u>. This Security Agreement shall be governed by and construed in accordance with the laws of the State of Illinois and applicable federal law.
- 17. <u>Headings</u>. Paragraph headings used herein are for convenience only and shall not modify the provisions which they precede.
- 18. <u>Further Assurances</u>. Grantor agrees to execute and deliver such further agreements, instruments and documents, and to perform such further acts, as Lender shall reasonably request from time to time in order to carry out the purpose of this Security Agreement and agreements set forth herein.
- 19. <u>Survival of Representations</u>. All representations and warranties of Grantor contained in this Security Agreement shall survive the execution and delivery of this Security Agreement and shall be remade on the date of each borrowing under the Financing Agreements.

[Remainder of page intentionally left blank; signature page follows]

CHICAGO\2937136.4 ID\SDS - 102889/0007

IN WITNESS WHEREOF, Grantor has duly executed this Trademark Security Agreement as of the date first written above.

partne	IMAGETEC L.P., an Illinois limited rship,
Ву:	IMAGETEC, INC, an Illinois corporation
Its:	Sole General Partner
Ву:	
	NameTitle

Agreed and Accepted
As of the Date First Written Abo

HARRIS N.A., a national banking association

Name: Gre

Title

CHICAGO\2937136.4 ID\SDS - 102889/0007 IN WITNESS WHEREOF, Grantor has duly executed this Trademark Security Agreement as of the date first written above.

		•
	partn	IMAGETEC L.P., an Illinois limited ership,
	Ву:	IMAGETEC, INC, an Illinois corporation
	Its:	Sole General Partner
	Ву:	Jana
		Name <u>Richard Cucco</u> Title <u>President</u>
Agreed and Accepted As of the Date First Written Above	•	
HARRIS N.A., a national banking associa	tion	
Ву:		
Name:		
Title:		

SCHEDULE A

TRADEMARK REGISTRATIONS

Mark	Serial. No.	Filing Date	Reg. No.	Reg. Date	
IMAGETEC	75007219	10/17/1995	2094157	9/9/1997	
IMAGETEC	75007217	11/13/1996	2073213	2/18/1997	

CHICAGO\2937136.4 ID\SDS - 102889/0007

RECORDED: 06/15/2010